

**Statement of material fact**  
**“State registration of the additional issue of securities”**

1. General information	
1.1 Full business name of the issuer	Public joint stock company of power industry and electrification of Kuban
1.2. Abbreviated business name of the issuer	Kubanenergo PJSC
1.3. Location of the issuer	Krasnodar, Russian Federation
1.4. PSRN of the issuer	1022301427268
1.5. TIN of the issuer	2309001660
1.6. The issuer’s unique code assigned by the registering body	00063-A
1.7. Website used by the issuer for information disclosure	<a href="http://www.kubanenergo.ru">www.kubanenergo.ru</a> <a href="http://www.e-disclosure.ru/portal/company.aspx?id=2827">http://www.e-disclosure.ru/portal/company.aspx?id=2827</a>
1.8. Date of the event (material fact) that is disclosed in the statement (if applicable)	18.07.2019
2. Statement content	
<p>2.1. Kind, category (type), series and other identifications of the securities:  - <b>registered ordinary uncertified shares</b>  - <b>state registration number of the additional issue of the securities: 1-02-00063-A</b>  - <b>date of state registration number of the additional issue of the securities: 18 July 2019</b>  - <b>international securities identification number (ISIN): RU0009046767</b></p> <p>2.2. Redemption date (in the case of the issuer’s bonds and options): <b>not applicable</b></p> <p>2.3. State registration number of the issue (additional issue) of securities and date of state registration: <b>1-02-00063-A; 18 July 2019</b></p> <p>2.4. Name of the registration agency that conducted the state registration of the issue (additional issue) of securities: <b>Bank of Russia</b></p> <p>2.5. Quantity of placed securities and (if such securities shall have a par value under the laws of the Russian Federation) par value of each security: <b>37 477 392 (thirty-seven million four hundred seventy-seven thousand three hundred ninety-two) securities, each with a par value of 100 (one hundred) rubles.</b></p> <p>2.6. Method of placement of securities, and in the case of privately-traded securities - the circle of potential purchasers of securities: <b>public offering</b></p> <p>2.7. If the shareholders (participants) of the issuer and (or) other persons are granted a preemptive right to acquire the offered securities, the issuer shall indicate information about this circumstance and the date on which the persons having the preemptive right to acquire the offered securities are determined (selected: <b>In accordance with Articles 40 of the Federal Law “On Joint-Stock Companies,” shareholders owning the issuer’s ordinary shares shall have the preemptive right to acquire the quantity of the issuer’s additional shares in proportion to the quantity of the issuer’s ordinary shares that they hold.</b>  <b>The date of determining (selecting) persons having the preemptive right to acquire the offered securities: 24.03.2019</b></p> <p>2.8. Offering price of securities placed through an offering or procedure for determining the offering price:  <b>offering price of one additional registered ordinary uncertified share (including with respect to the persons included on the list of the persons having the preemptive right to acquire additional shares) is 100 (one hundred) rubles 00 kopecks.</b></p> <p>2.9. Dates of the placement of securities or procedure for determining such dates:  <u><b>Procedure for determining the start date of the placement:</b></u>  <b>The start date for placement of the current additional issue of securities shall be the day immediately following the date when the persons included on the list of the persons having the</b></p>	

**preemptive right to acquire additional shares shall be notified that they may exercise the preemptive right to acquire additional shares.**

**However, the placement start date may not be earlier than the date from which the Issuer provides access to the Securities Prospectus.**

**The persons from the list of the persons having the preemptive right to acquire additional shares shall be notified that they may exercise the preemptive right to acquire additional shares after the state registration of the additional issue of securities and not later than 10 (ten) days after the date of the state registration of the additional issue of securities. Within the specified period, the issuer publishes a notice about the possibility of exercising the preemptive right to acquire the offered shares on its website on the Internet: <http://kubanenergo.ru/>**

**Procedure for determining the end date of the placement:**

**The end date for the placement of securities is the earlier of:**

**the date when the last additionally issued security is placed**

**97<sup>th</sup> (ninety seventh) day after the state registration of the additional issue of securities**

2.10. Specify whether or not the state registration of the issue (additional issue) of securities is accompanied by the registration of a securities prospectus:

**The state registration of the additional issue of securities is accompanied by the registration of the Securities Prospectus.**

2.11. In the case of the registration of a securities prospectus, the issuer shall specify the procedure for providing access to information contained in the securities prospectus:

**The Issuer shall publish the text of the registered Securities Prospectus on the Internet (<http://kubanenergo.ru/>, <http://www.e-disclosure.ru/portal/company.aspx?id=2827>) not later than the start date of the placement of securities of this additional issue.**

**The text of the registered Securities Prospectus shall be available on the Internet from the expiration date of the period prescribed in the Regulations for disclosure of information by issuers of securities (approved by the Bank of Russia on 30.12.2014, No.454-P) for its publication on the Internet or, if published on the Internet after such expiration date, from the date of its publication on the Internet until at least five years after the date when the text of the Notice of the Additional Securities Issue Results is published on the Internet.**

**The Issuer shall provide any person concerned with access to information contained in the registered Securities Prospectus by means of placing its copy at the address of the issuer: Kubanenergo PJSC, 2A Stavropolskaya street, Krasnodar, 350033**

**The issuer shall provide a copy of the registered Securities Prospectus to the holders of the issuer's securities and other interested parties at their request for a fee not exceeding the cost of making such a copy, within 7 (seven) days from the date of receipt (submission) of such a request.**

2.12. If the securities of the issue (additional issue) admitted to regulated trading are placed through a public offering with payment in cash or by transfer of securities admitted to regulated trading, specify that, upon completion of the placement of such securities, the issuer intends to submit the securities issue (additional issue) report or give the notice of the securities issue (additional issue) results to the registration agency: The Issuer intends to give the notice of the securities issue (additional issue) results to the registration agency upon completion of the placement of securities of this issue.

3. Signature

3.1 Head of Corporate Governance and Shareholder Relations Department (by power of attorney No.119/10-1406 of 19.12.2018)

Didenko Ye.Ye.

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(signature)

3.2 Date: 19 July 2019

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